

# Group Benefits Enrollment Form

## To be completed by the plan administrator

|   |                |  |   |
|---|----------------|--|---|
| Employer/ <b>COMPANY</b> Name                               |                | Date of Hire<br><small>(mmm/dd/yyyy)</small> | Eligible Date of Coverage<br><small>(mmm/dd/yyyy)</small> |
| Policy/Group #:   | Division Name: | Cert #: <small>(PBI OFFICE USE ONLY)</small> | Employer Issued Id #:<br><small>(IF APPLICABLE)</small>   |
| Occupation:   |                | Annual Earnings:                             | Hours worked per week:                                    |
| <input type="checkbox"/> Assign Healthcare Spending Account |                | Effective Date:                              | Annual Amount:  |

## To be completed by the employee

|                                      |  |  |  |
|--------------------------------------|--|--|--|
| Employees Last & First Name          |  | <input type="checkbox"/> Male<br><input type="checkbox"/> Female | Date of Birth <small>(mmm/dd/yyyy)</small> |
| Employee <b>HOME MAILING</b> Address |  | Email:   |  |
|                                      |  | Work Ph.   | Home Ph.                                   |

|  |   |   |   |
|--|---|---|---|
| Are you choosing<br><small>(PLEASE CHECK ONLY ONE)</small> | <input type="checkbox"/> Single                             | <input type="checkbox"/> Family                                     | <input type="checkbox"/> Waiving Health for Dependents Only |
|  | <input type="checkbox"/> Waiving Dental for Dependents Only | <input type="checkbox"/> Refusal/No Coverage (For your record only) |   |

## Acknowledgement and Consent

|   |                       |                   |
|---|-----------------------|-------------------|
| <input type="checkbox"/> I consent (named individual)   |                       | can, on my behalf |
| <ul style="list-style-type: none"> <li>Contact my benefit provider via telephone, email, and by means of any other applicable correspondence regarding my policy details.</li> <li>Access, view, and bookmark all documents, reports, statements, and coverage confirmations sent from my benefit provider.</li> <li>Access, view, reply to, archive, bookmark, and delete all messages sent from my benefit provider.</li> <li>Access, view, and change banking information through online member access.</li> </ul> |                       |                   |
|   |                       |                   |
| Name of Employee <small>(PLEASE PRINT)</small>  | Signature of Employee | Date              |

## Dependent Information

|                   |  |  |  |
|-------------------|--|--|--|
| <b>Spouse</b>     |  |  |  |
| Last & First Name |  | <input type="checkbox"/> Male<br><input type="checkbox"/> Female | Date of Birth <small>(mmm/dd/yyyy)</small> |

|   |                                 |                                 |                                 |                               |                          |
|---|---------------------------------|---------------------------------|---------------------------------|-------------------------------|--------------------------|
| Indicate your spouse's coverage with his/her employer |                                 |                                 |                                 |                               | Policy #:                |
| Health  | <input type="checkbox"/> Single | <input type="checkbox"/> Family | <input type="checkbox"/> Waived | <input type="checkbox"/> None | Insurance Provider Name: |
| Dental  | <input type="checkbox"/> Single | <input type="checkbox"/> Family | <input type="checkbox"/> Waived | <input type="checkbox"/> None |                          |
| Vision  | <input type="checkbox"/> Single | <input type="checkbox"/> Family | <input type="checkbox"/> Waived | <input type="checkbox"/> None |                          |

## Dependent Children

| Last & First Name | Date of Birth<br><small>(mmm/dd/yyyy)</small> | Relationship (son, daughter, etc.) | Is s/he attending full time post-secondary education? |
|-------------------|---|------------------------------------|---|
|                   |   |                                    |   |
|                   |   |                                    |   |
|                   |   |                                    |   |

**Direct Deposit Authorization** (PLEASE PRINT)

I hereby authorize PROBENEFITS INC. to initiate a credit to my account by method of Electronic Funds Transfer

|               |        |                |                |           |             |
|---------------|--------|----------------|----------------|-----------|-------------|
| Bank Route #  |        | Bank Transit # |                | Account # |             |
| Name of Bank: |        |                |                |           |             |
| Bank Address: |        |                |                |           |             |
|               | STREET |                | CITY, PROVINCE |           | POSTAL CODE |

Please attach a sample cheque marked "**VOID**"

**Protecting your personal information:** At ProBenefits Inc., we recognize and respect the importance of privacy. When you apply for coverage, we establish a confidential file that is kept in the offices of ProBenefits or the offices of an organization authorized by ProBenefits. We limit access to personal information to your file to ProBenefits staff or persons authorized by ProBenefits who require it to perform their duties, to persons whom you have granted access, and to persons authorized by law. We use the personal information to determine your eligibility for coverage and to administer the group benefits plan.

|                                 |                       |      |
|---------------------------------|-----------------------|------|
|                                 |                       |      |
| Name of Employee (PLEASE PRINT) | Signature of Employee | Date |

**ProBenefits** Inc.

employer benefit solutions

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